

President Chain Store

統一超商

Company Profile

- **Opened the first 7-11 in Taiwan in 1980 & Listed on TWSE since 1997.**
- **The Largest CVS Operator in Taiwan.**
 - 7-11 total store number is 4750 with market share of 50%.
 - 88% are franchised stores.
- **Market cap US\$4.4bn* , QFII ratio 43.79%.**
- **China Retail Businesses:**
 - First entered China retail market through Shanghai Starbucks in Year 2000.
 - In May 2008, be granted “7-Eleven” franchise license in Shanghai ; 54 stores opened as of end of 2010.
- **Focusing on Retail Businesses in Asia.**

* Market cap & QFII Ratio based on the data at the end of 2010.

* US\$1=NT\$31.4960

Business Scope

CVS

1. 7-Eleven Taiwan (100%)
2. 7-Eleven Shanghai (100%)
3. 7-Eleven Philippine (56.59%)

Drug Store

1. Cosmed Taiwan (100%)
2. Cosmed China (65%)

Life Style Business

1. Muji (41%)
2. Hankyu Department Store (70%)

Supermarket / Hypermarket

1. Shandong Uni-Mart Supermarket (55%)
2. Sichuan Uni-Mart Hypermarket (100%)
3. Vietnam Uni-Mart Supermarket (51%)

Restaurant-Food & Beverage

1. Starbucks Taiwan (30%)
2. Starbucks Shanghai (30%)
3. Mr. Donut Taiwan (50%)
4. Mr. Donut China (50%)
5. Cold Stone Creamery Taiwan (100%)
6. Cold Stone Creamery China (100%)
7. Afternoon Tea Taiwan (51%)
8. Afternoon Tea China (51%)
9. SATO Taiwan (81%)
10. SATO Shanghai (81%)
11. Royal Host Shanghai (51%)

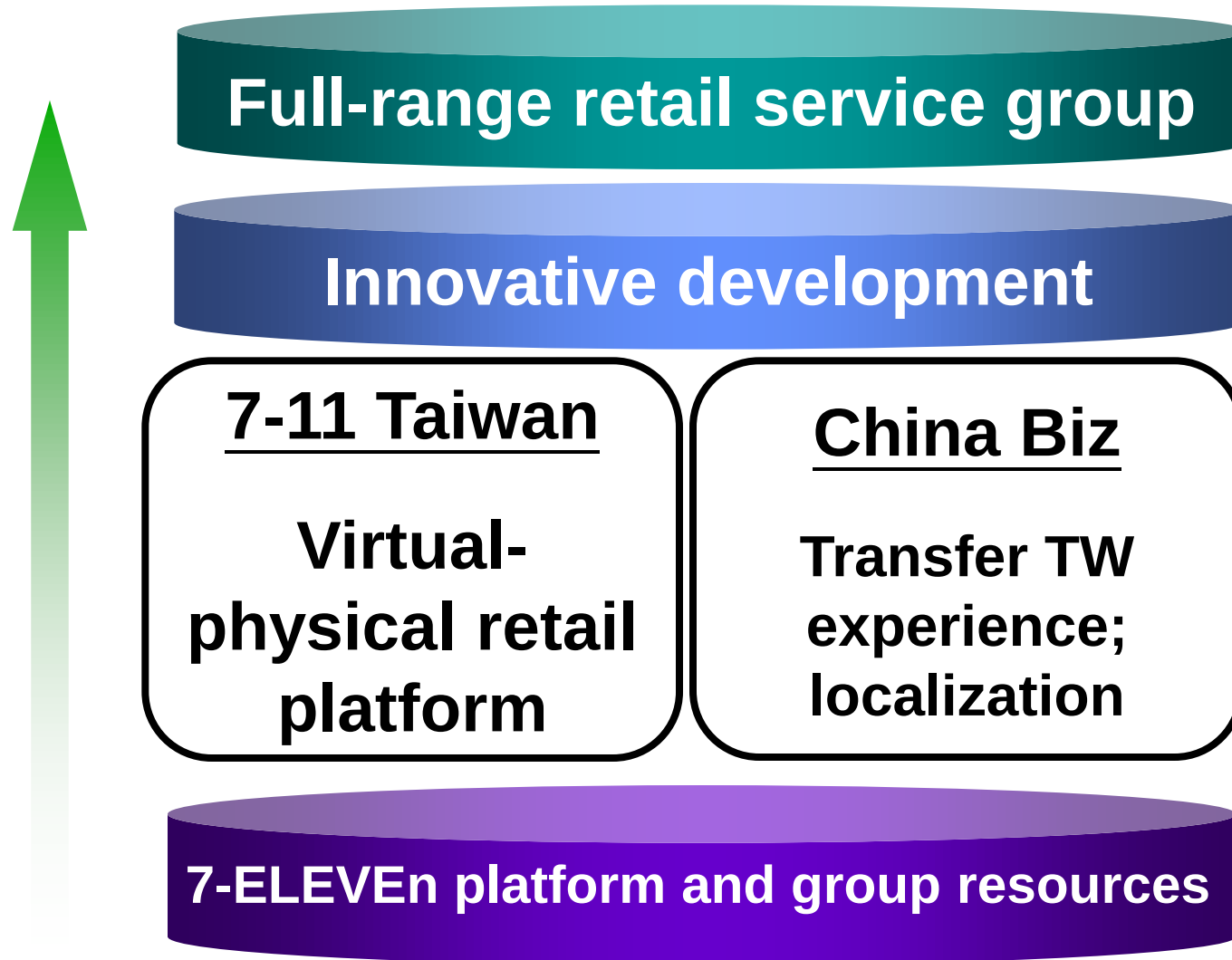
E-Commerce

1. Books.Com (50.03%)
2. Taiwan Rakuten (49%)

Logistics

1. Retail Support International (25%)
2. Uni-President Cold-Chain (60%)
3. Wisdom Distribution (100%)
4. TAKKYUBIN (70%)

Group Vision



2010 9M Results

Parent Income Statement

Unit:\$NT'million	<u>2009 FY</u>	<u>%</u>	<u>YOY</u>	<u>2010 9M</u>	<u>%</u>	<u>YOY</u>
Total operating revenue	101,757	100.0%	-0.4%	85,487	100.0%	12.7%
Gross profit	32,966	32.4%	0.7%	26,738	31.3%	8.9%
Operating expenses	28,072	27.6%	-0.2%	22,608	26.4%	7.7%
Operating income	4,894	4.8%	6.2%	4,130	4.8%	16.2%
Net Income	\$4,059	4.00%	15.3%	\$4,926	5.76%	44.7%
Earnings per share	(pre-tax)	(after-tax)		(pre-tax)	(after-tax)	
Net income (unit:\$NTD)	<u>4.47</u>	<u>3.90</u>		<u>5.4</u>	<u>4.74</u>	

Net income increases 44.7% YOY for 2010 Q3 :

1.External: recovery of consumption environment

2.Internal:

(1)7-11 Taiwan: PSD increases 14.4% YOY due to store quality upgrade, product mix adjustment and colorful promotions.

(2)subsidiaries: investment gain grows to NT\$822m.

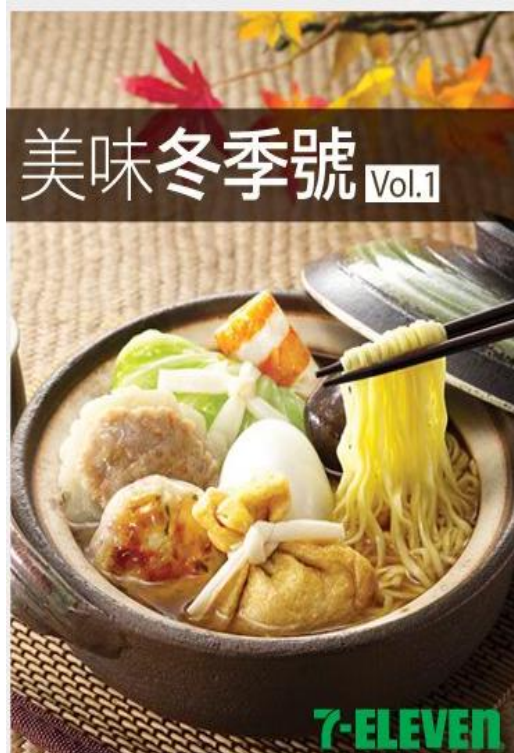
New store format

- Focus on raising store profitability.
- Adjust product mix depending on the characteristics of the neighborhood.
- Continue to promote “Food Store” concept.



Adjusting product mix

- **Higher quality** : City Café provides convenience and good quality coffee.
- **More choices** : a variety of national brands and private label products.
- **Reasonable prices** : reasonable prices for daily necessities and private label products.



Integrated marketing

- Provide differentiated consumption experience through integrated marketing.
- Enhance value-added experience through cooperation with group affiliates and other channels.




COSMED
康是美



聖娜多堡



COLD STONE
CREAMERY

Afternoon Tea

Virtual Business

- ibon platform: High speed rail ticketing service, online-auction delivery, photo printing.
- Preorder+ Online shopping.

這個季節就是要吃巧克力!
精選19款甜點蛋糕、搭配咖啡、英式茶、葡萄酒、在這深秋季節裡,享受最美好的下午茶時光!

7-ELEVEN 巧克力預購季 CHOCOLATE SEASON

比阿利Galleri德府巧克力
比阿利Hannet精選巧克力
中村花道巧克力

CHOCOLATE CAKE

PAUL 巧克力蛋糕

未成 年 請 勿 飲 酒



7net 7-ELEVEN的購物網站

全站數萬種商品 **今天訂 明天取**

李嘉芳 您好, 歡迎光臨 7net~

購物車 | 會員登入 | 訂單查詢 | 會員專區 | 訂閱電子報 | 購物需知

民生用品 | 民生食品 | 休閒零嘴 | 茶水飲料 | 日本服飾館 | 服飾/童裝 | 精品/包/鞋 | 美妝保健 | 居家休閒 | 3C家電 | 品牌專櫃 | 美食/名店

商品檢索 全部 搜尋 熱門關鍵字: 日本童裝 東京著衣 黑貓美食 保暖外套 義廚寶 OPEN Dr.Wu

購物車共有 0 件商品, 共 0 元

icash 支付好賺 滿500送 CITY CAFE

7net x 遠傳 特企

今天訂明天取 中午12點訂購, 隔日即可取貨 例外及說明>>

變天囉 季節家電 殺很大通通59折起

還享24期0利率

阿Q精麵系列~6折 Nissen 兩件888 聲光公仔蒐集密技 生活家電59折起

品牌活動專區

10/23~11/26 御茶園 任選2箱9折 御茶園系列購買2箱~9折

提升變裝運裝扮! 約會穿搭 \$199up 大美人~約會必勝服!

千趣電零碼幼童服飾 任選2件66折 週末限定★千趣會零碼童裝2件66折

絲綢提花寢具 880元起

點閱排行榜

新品特報 熱賣強檔 館長嚴選

2010 9M Result of Taiwan Subsidiaries

2010 Q3
Unit: \$NT'm

Lifestyle Business

Cosmed Taiwan



(100%) **Stores: 326**
099M NI: 102
109M NI: 208

MUJI Taiwan



(41%) **Stores: 17**
09Q3 NI: 68
10Q3 NI: 106

Hankyu Dept. Taiwan



(70%) **Stores: 1**
099M NI: -186
109M NI: -182

Restaurant

Starbucks Taiwan



(30%) **Stores: 227**
099M NI: 57
109M NI: 251

Afternoon Tea



(51%) **Stores: 11**
099M NI: -25
109M NI: -17

Mister Donut



(50%) **Stores: 41**
099M NI: -61
109M NI: -3

Cold Stone



(100%) **Stores: 23**
099M NI: -4
109M NI: 26

E-Commerce

Books.com



(50.03%)
099M NI: 96
109M NI: 154

2010 9M Result of China Subsidiaries

2010 Q3
Unit: \$NT'm

Convenience Store

Shanghai 7-11



(100%) **Stores: 44**
099M NI: -59
109M NI: -102

Drugstore

Shenzhen Cosmed



(65%) **Stores: 6**
099M NI: -67
109M NI: -19

Restaurant

Starbucks



(30%) **Stores: 188**
099M NI: 176
109M NI: 269

Afternoon Tea



(51%) **Stores: 4**
099M NI: -54
109M NI: -30

Mister Donut



(50%) **Stores: 10**
099M NI: -36
109M NI: -40

Cold Stone



(100%) **Stores: 43**
099M NI: -81
109M NI: -31

Supermarket & Hypermarket

Sichuan Uni-mart Hypermarket



(100%) **Stores: 4**
099M NI: -33
109M NI: -16

Shandong Uni-mart Supermarket



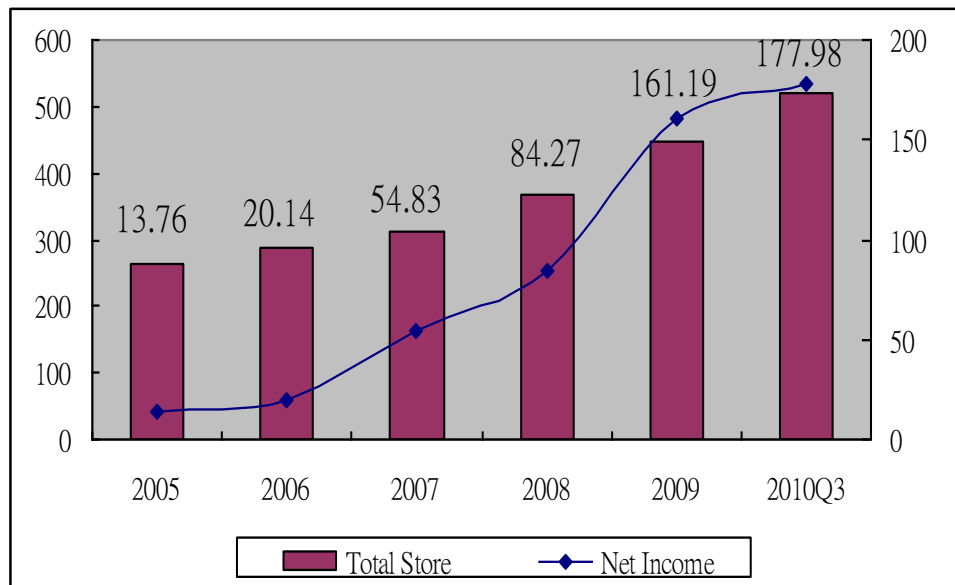
(55%) **Stores: 138**
099M NI: 115
109M NI: 144

Successful Overseas Business : Philippine Seven Corp.



- ❑ Philippine 7-11 is the leading brand of CVS.
- ❑ PCSC invested PSC in year 2000.
- ❑ We expect to double the store number to 1,000 in 2013 given the continuous economy boost.

Unit: million PESO



	Store No.	Market Share
7-Eleven	447	43.48%
Mercury Self-serve	287	27.92%
Ministop	281	27.33%
San Miguel Food Shop	13	1.26%
Total	1028	100.00%

2011 Outlook

Integrate Group Resources to maximize profitability

Taiwan 7-11 : Real-virtual retail platform

- ❑ Store upgrades, new store formats
- ❑ Adjusting product mix
- ❑ Integrated marketing



China Business : Become Regional Leading Brands

- ❑ Shanghai 7-ELEVEN : provides a convenient lifestyle experience.
- ❑ F&B: develop and expand existing brands.
- ❑ Supermarket : aims to keep the leading position in the local market.



Q&A

