

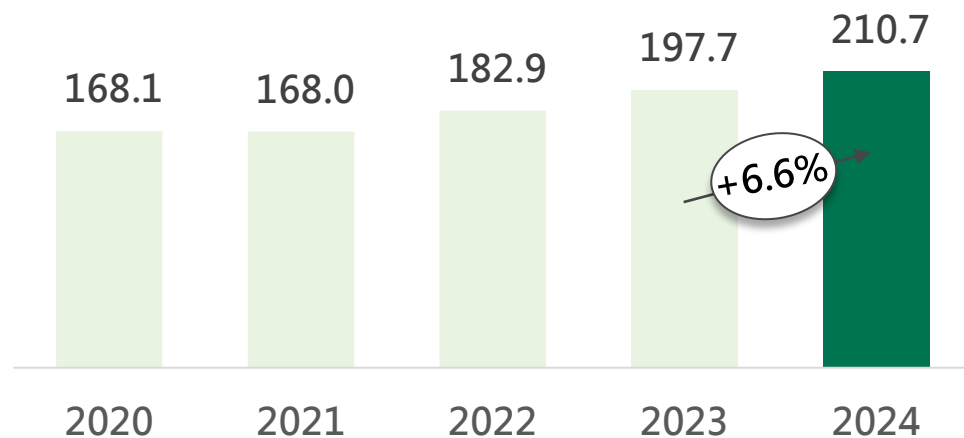
# President Chain Store Corp. Financial Presentation

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FY2024

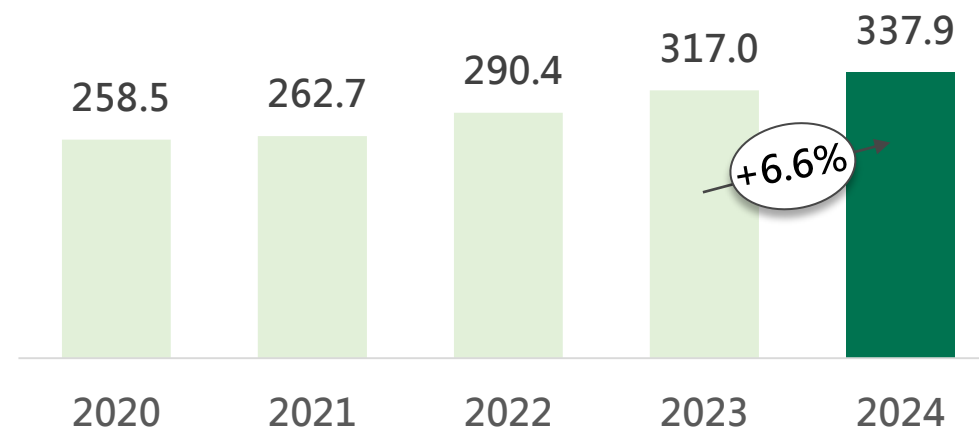
# Sales and Profitability

Revenue (Parent Company )

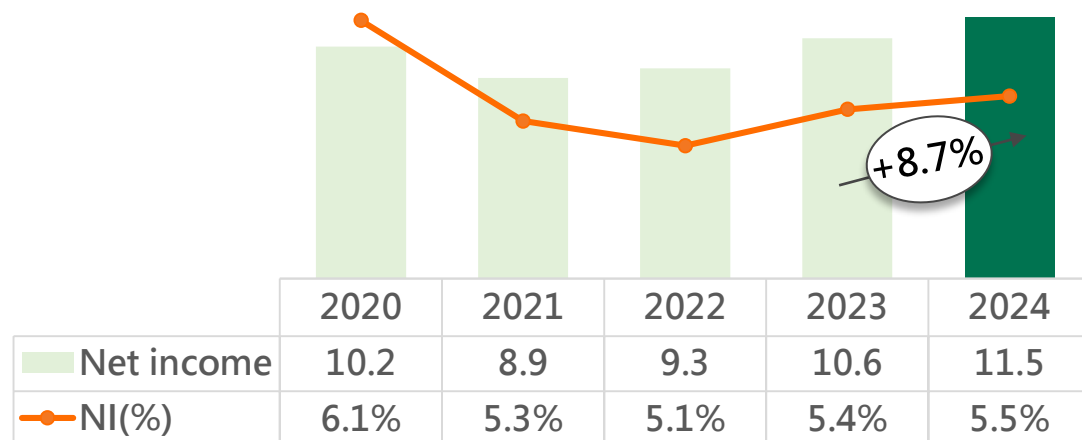


Revenue (Consolidated)

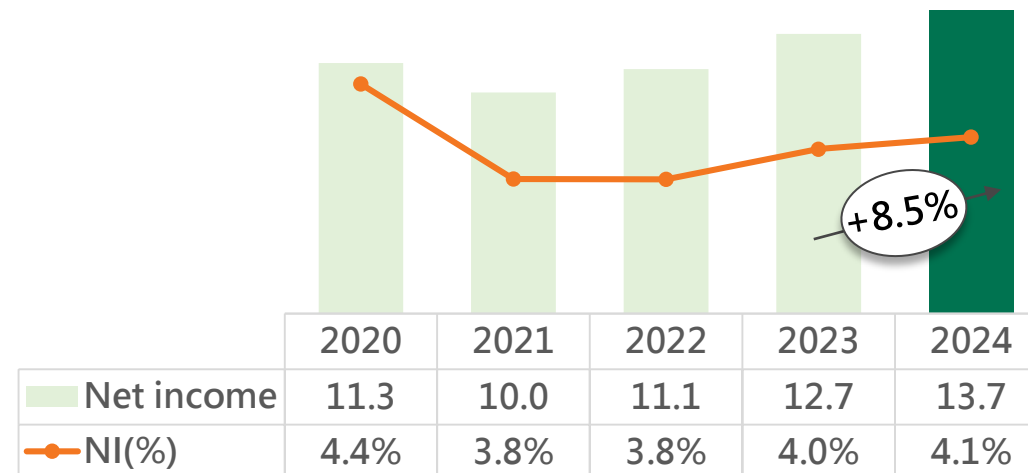
Unit : \$NT bn



Net income (Parent Company )



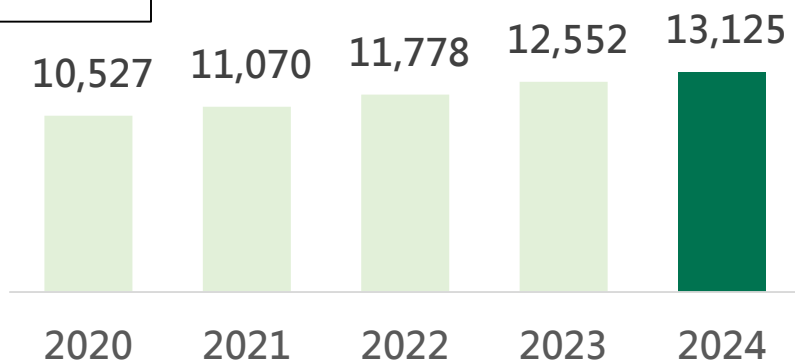
Net income (Consolidated )



# Financial Performance (Consolidated)

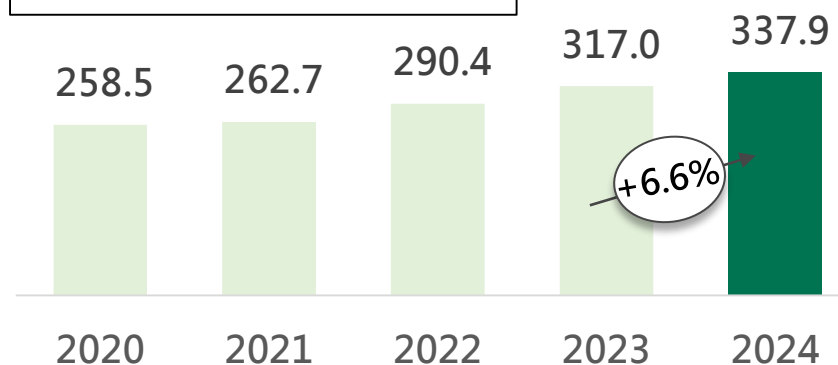
- ❑ The consolidated revenue grew by 6.6% in 2024, mainly came from continuous store expansion and increasing PSD-Sales of 7-ELEVEN Taiwan, 7-ELEVEN Philippines, COSMED and others.
- ❑ The stable growth of gross profit, gross margin and operating profit was raised by optimized product mix and economic scales. In addition, increased interest income from BVI, the disposal of Shan Dong President Yinzuo and deferred tax benefit, contributed to a 8.5% growth in consolidated net income.

Store No.

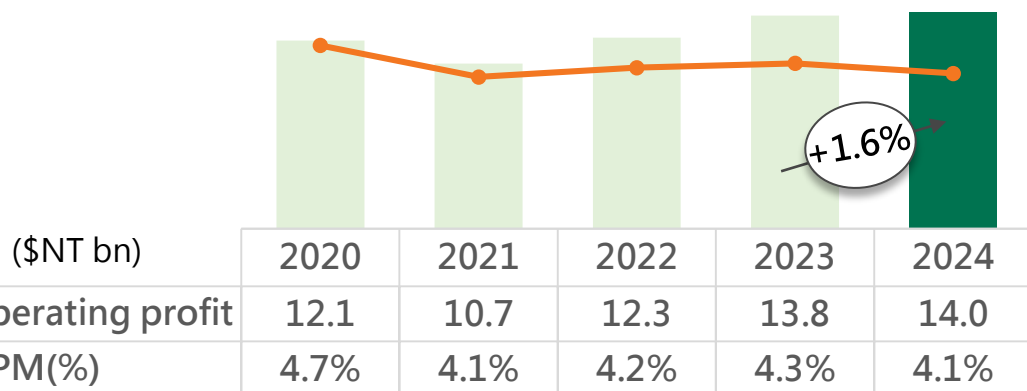


Revenue (Consolidated)

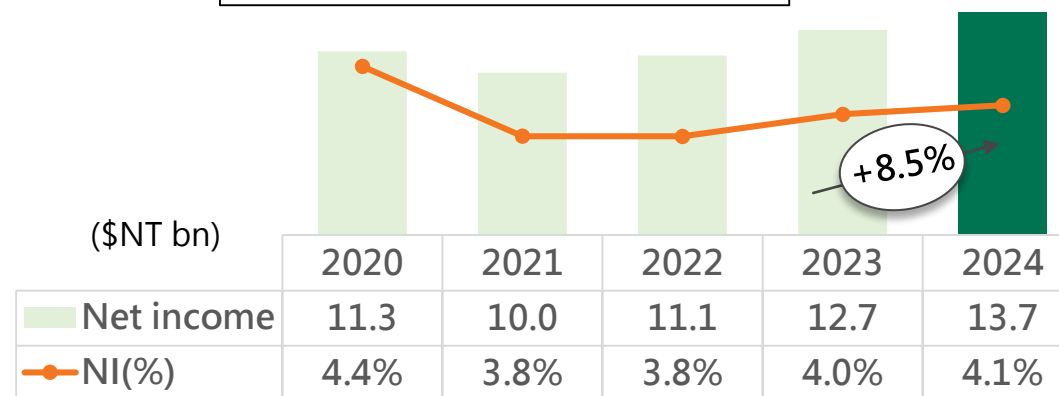
Unit : \$NT bn



Operating profit (Consolidated)



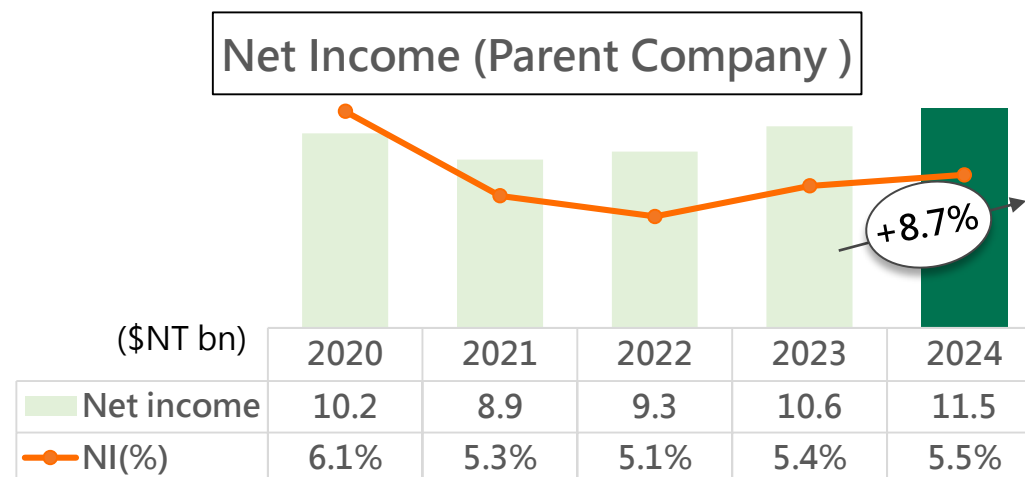
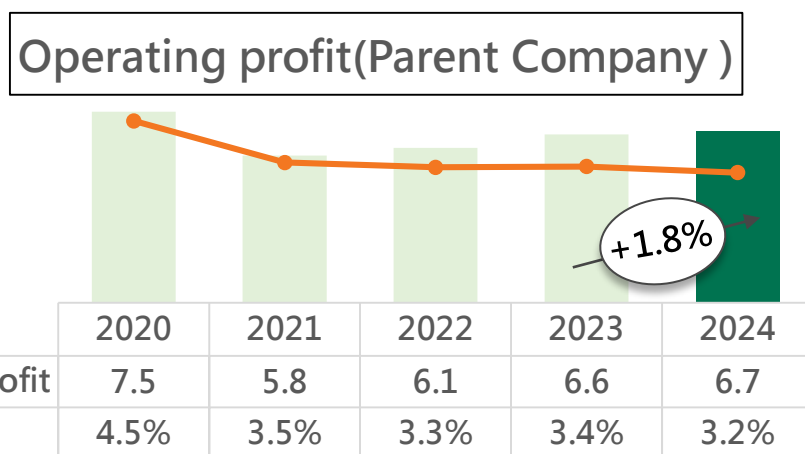
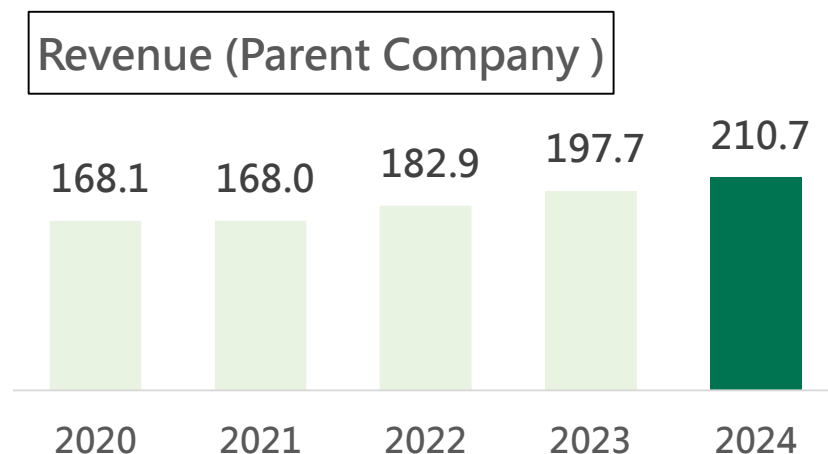
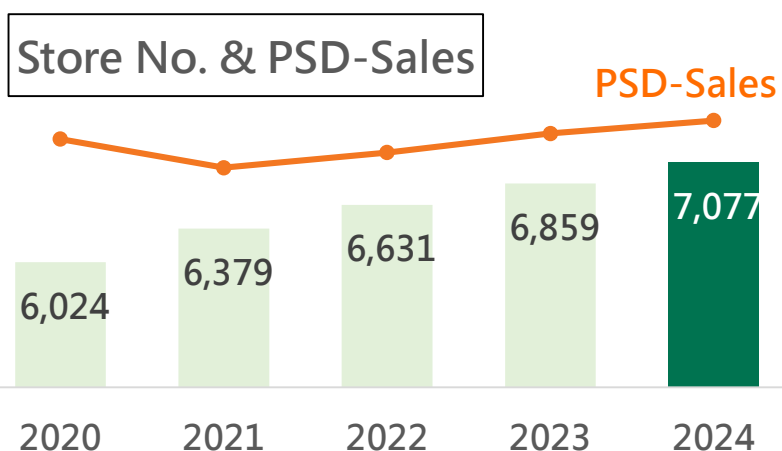
Net income (Consolidated)



# Financial Performance (Parent Company)

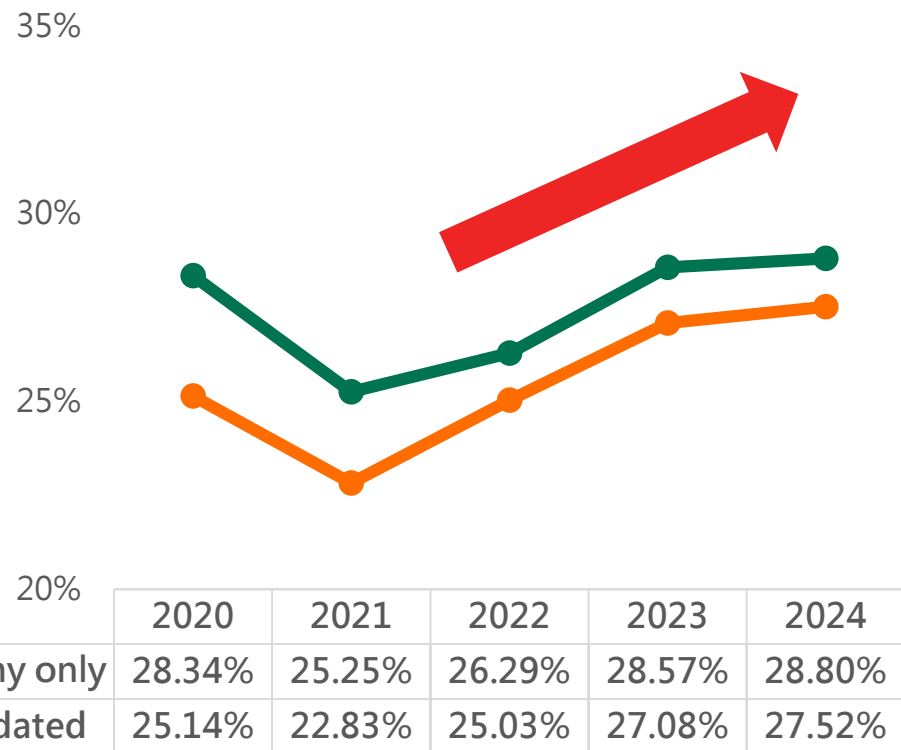
- 7-ELEVEN Taiwan continued to expand store and surpassed 7,000 stores. The sales increased by 6.6%, primarily driven by growth of fresh food, CITY CAFE and beverage.
- The gross profit and operating profit grew, further raised by contributions from subsidiaries' profits and the disposal of Shan Dong President Yinzuo, driving overall profitability growth.

Unit : \$NT bn

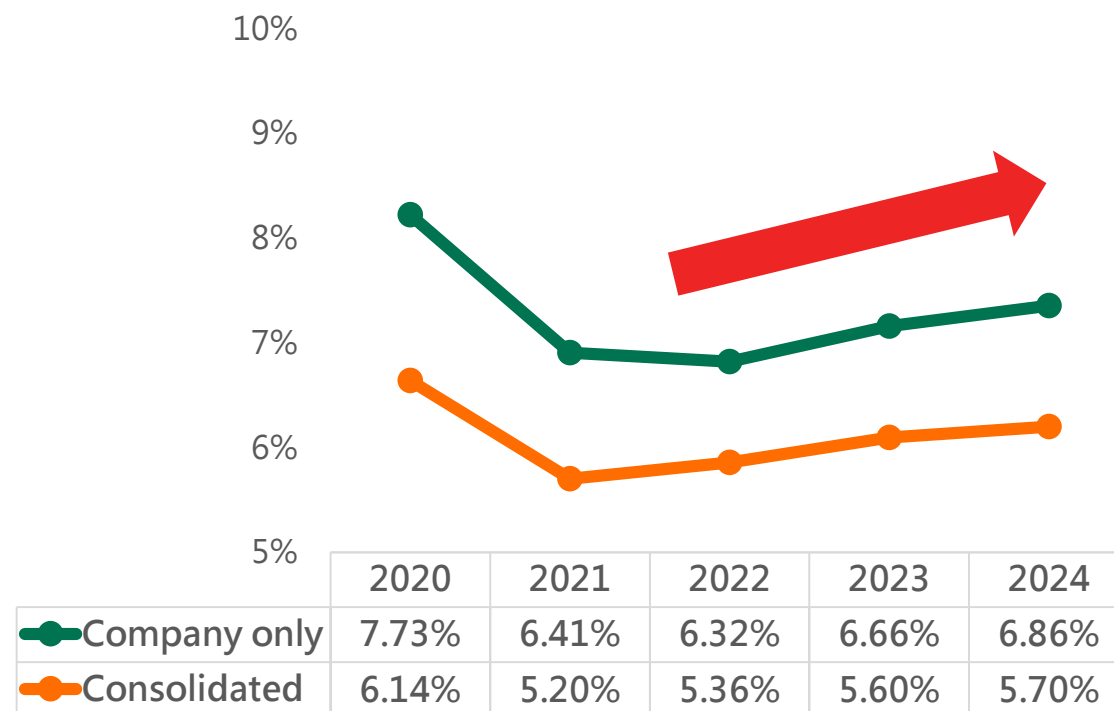


# Growth in ROE & ROA

## ROE

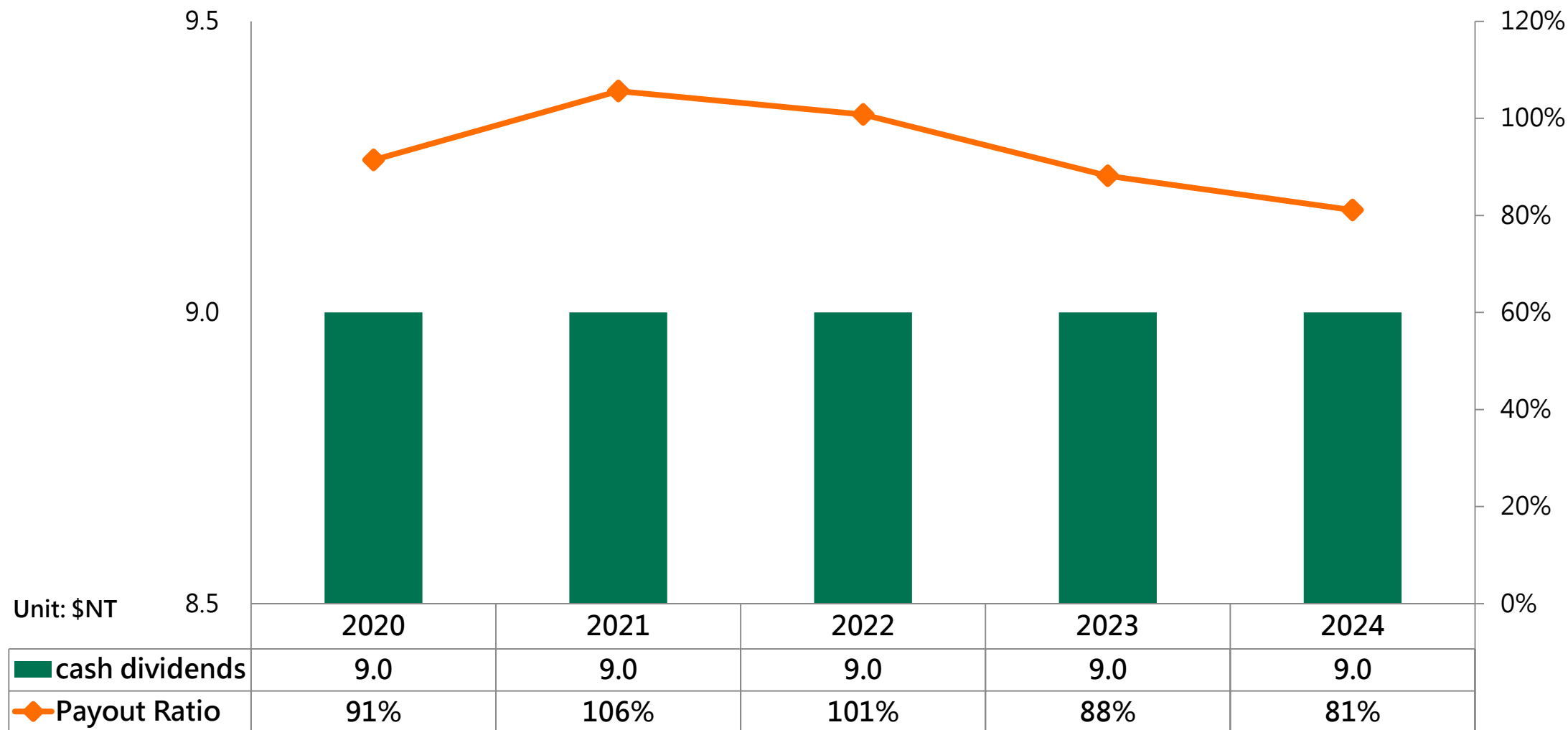


## ROA



Note : ROA was influenced by the growth in total assets, driven by ongoing store expansion (leading to higher levels of fixed assets, right-of-use assets), digital investment and long-term investment, etc..

# Sustainable Cash dividend



Note : 2024 cash dividend has not been approved by AGM.