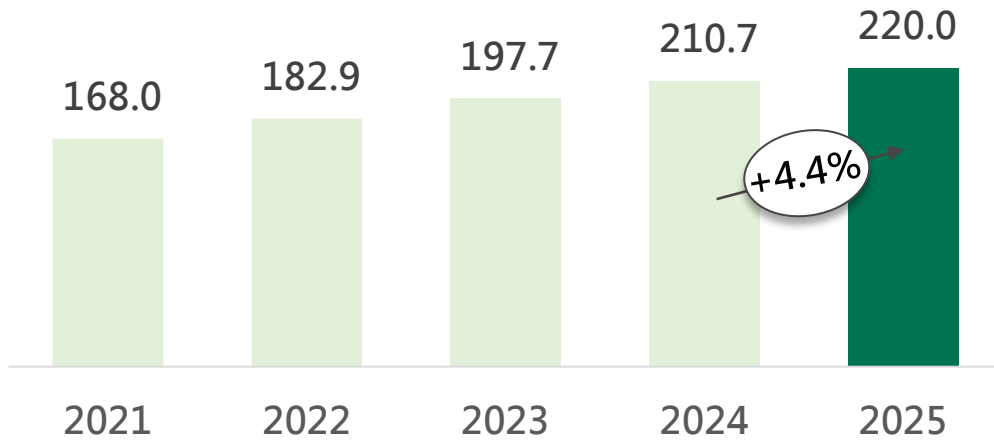


President Chain Store Corp.

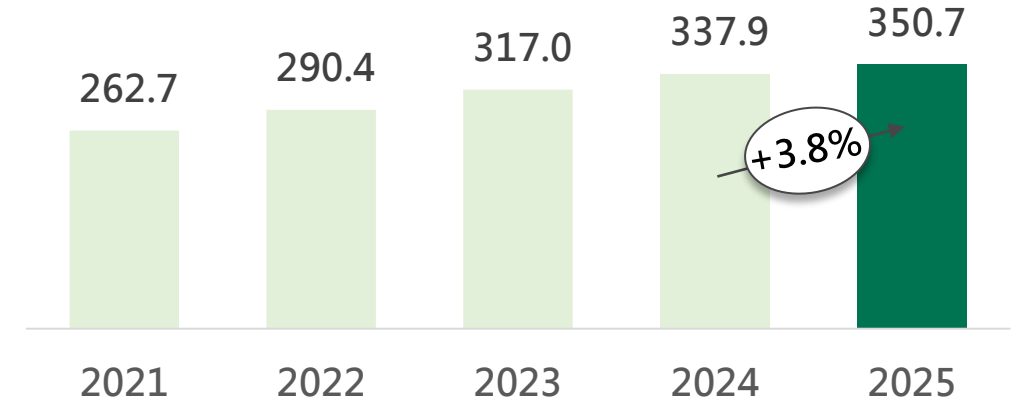
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Sales and Profitability

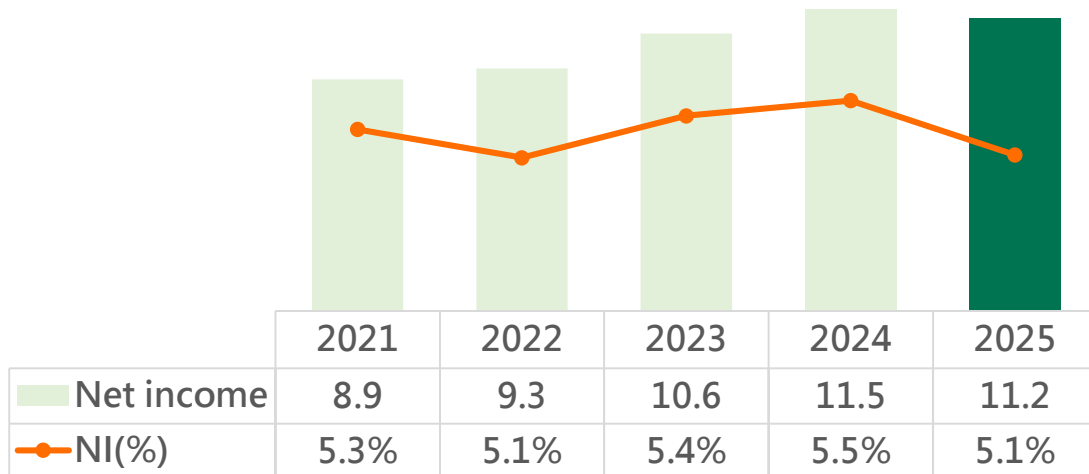
Revenue (Parent Company)



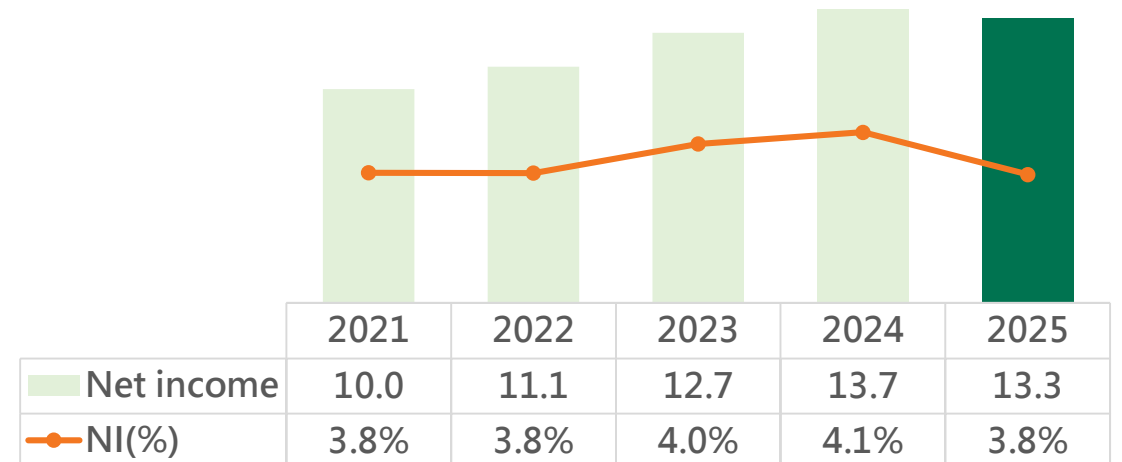
Revenue (Consolidated) (Unit : \$NT bn)



Net income (Parent Company)

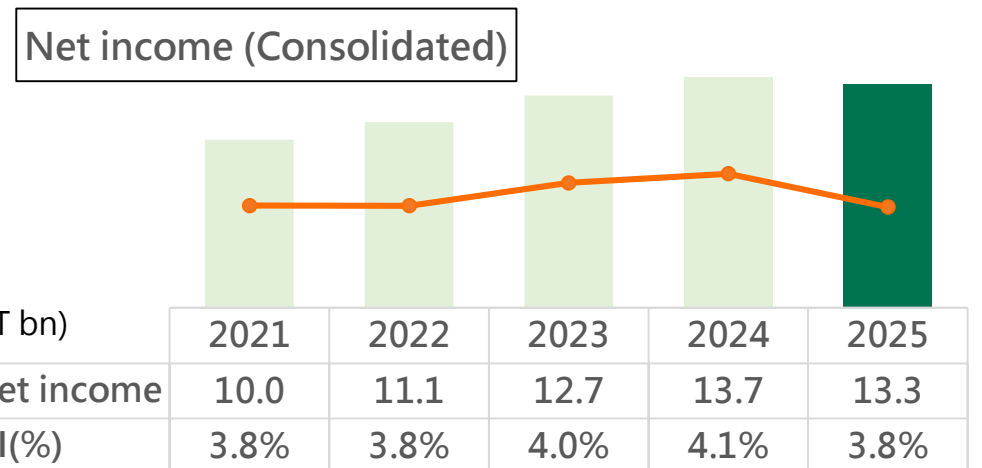
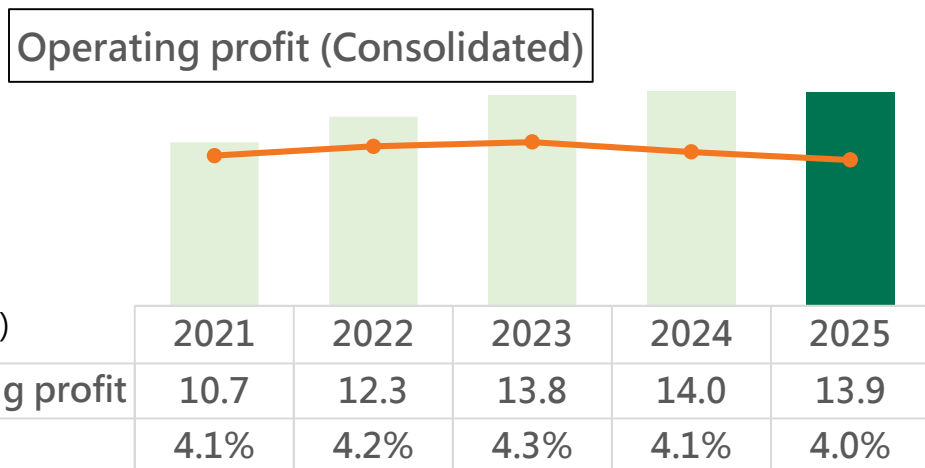
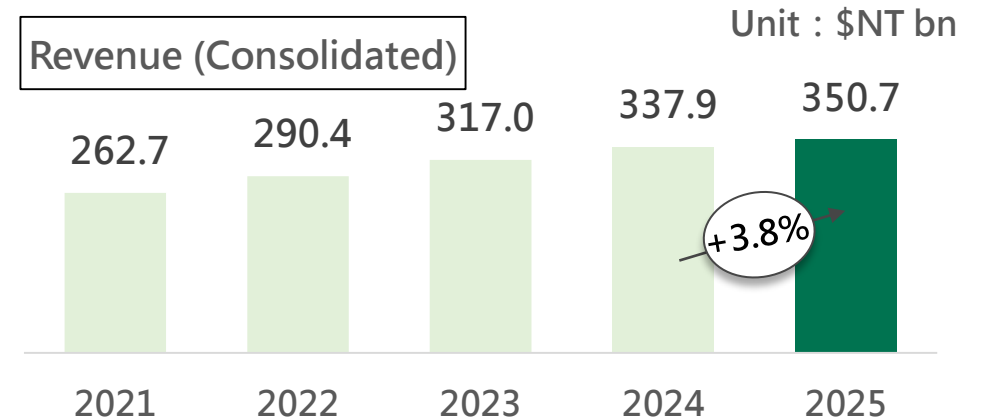
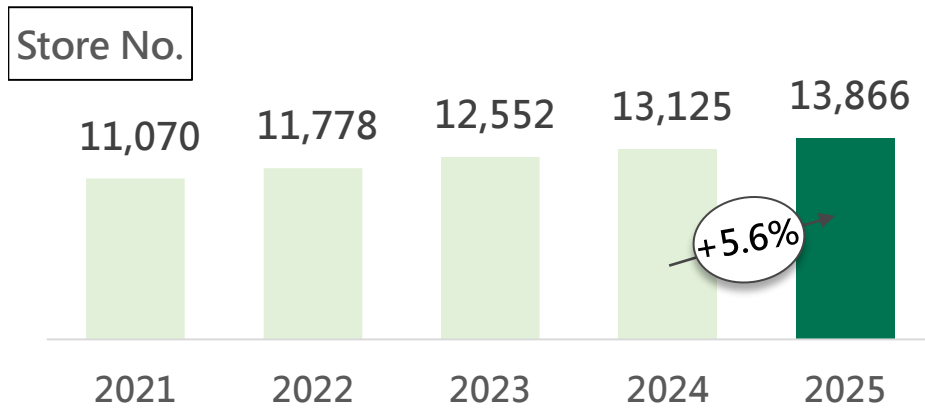


Net income (Consolidated)



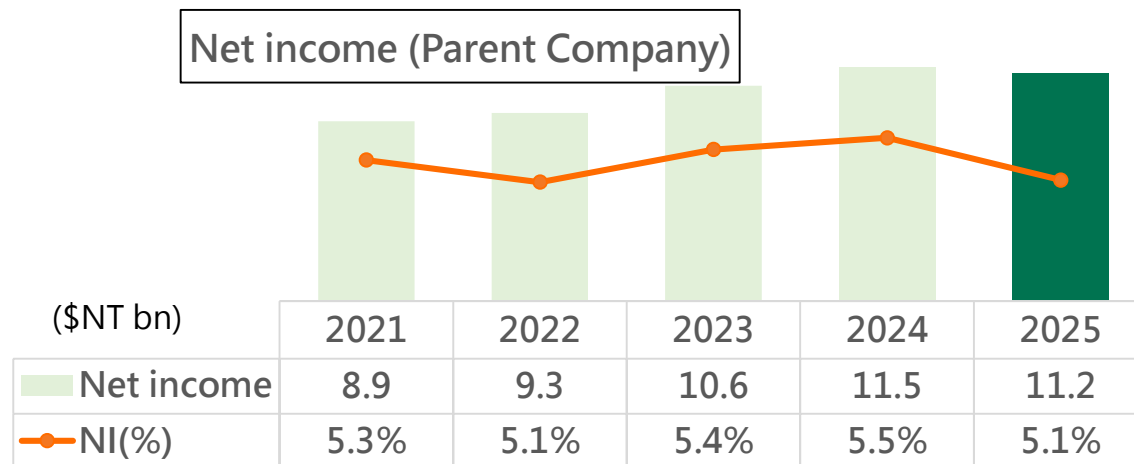
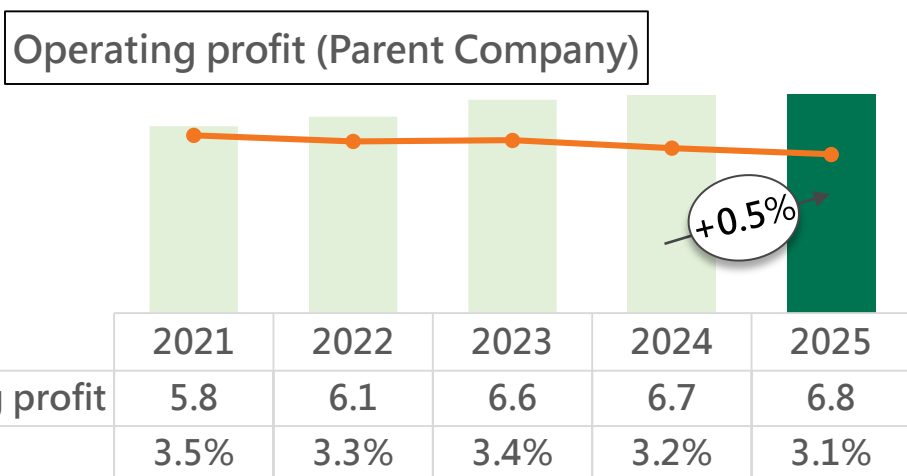
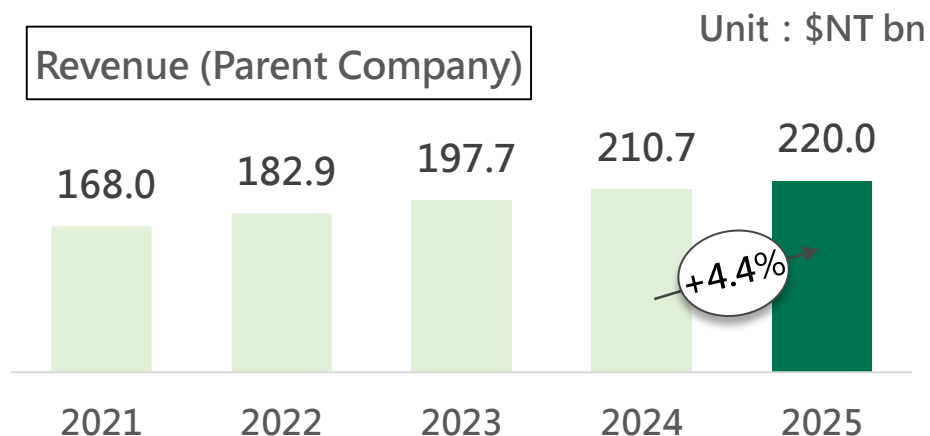
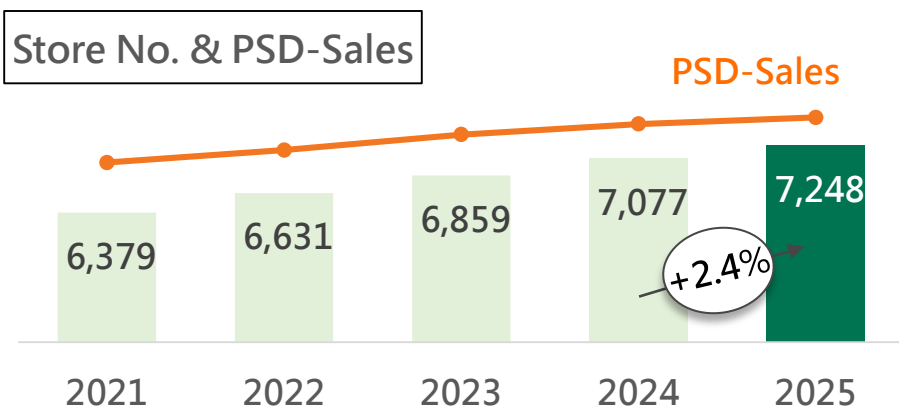
Financial Performance (Consolidated)

- ❑ The consolidated revenue grew by 3.8% in 2025, mainly came from 7-ELEVEN Taiwan, COSMED, Starbucks Taiwan and others.
- ❑ Consolidated gross profit and margin improved on product mix optimization and economies of scale, while operating profit slightly declined due to long-term investments in in store expansion, logistics, and digital capabilities.
- ❑ Net income declined by 3.0%, excluding the one-off items recognized in 2024 (the disposal of Shan Dong President Yinzuo and tax reversal benefit), it would have grown by around 1%.



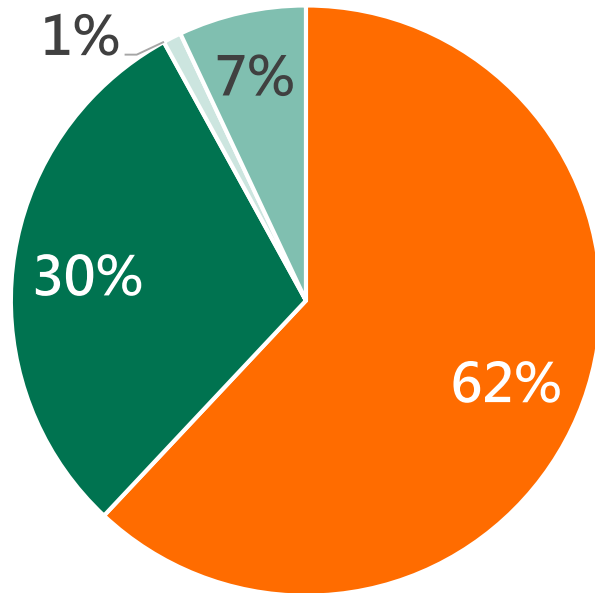
Financial Performance (Parent Company)

- ❑ The revenue increased by 4.4% in 2025, 7-ELEVEN Taiwan continued to expand store and PSD-Sales growth driven by fresh food, CITY CAFE and beverage.
- ❑ Revenue growth led to higher gross profit, supporting continued growth in operating profit and pre-tax income. While net income declined by 2.8%, mainly due to the disposal of Shan Dong President Yinzuo and tax reversal benefit in 2024. Excluding these non-recurring items, net income would have increased by approximately 1%.

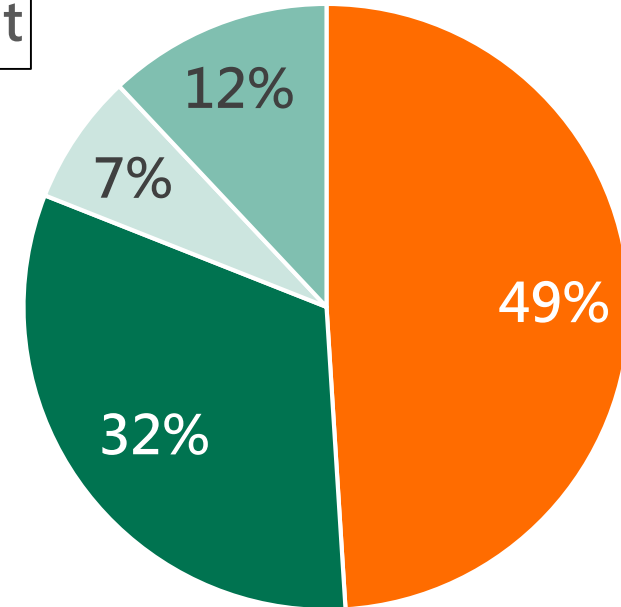


2025FY Segment Contribution

Sales



Pre-tax profit

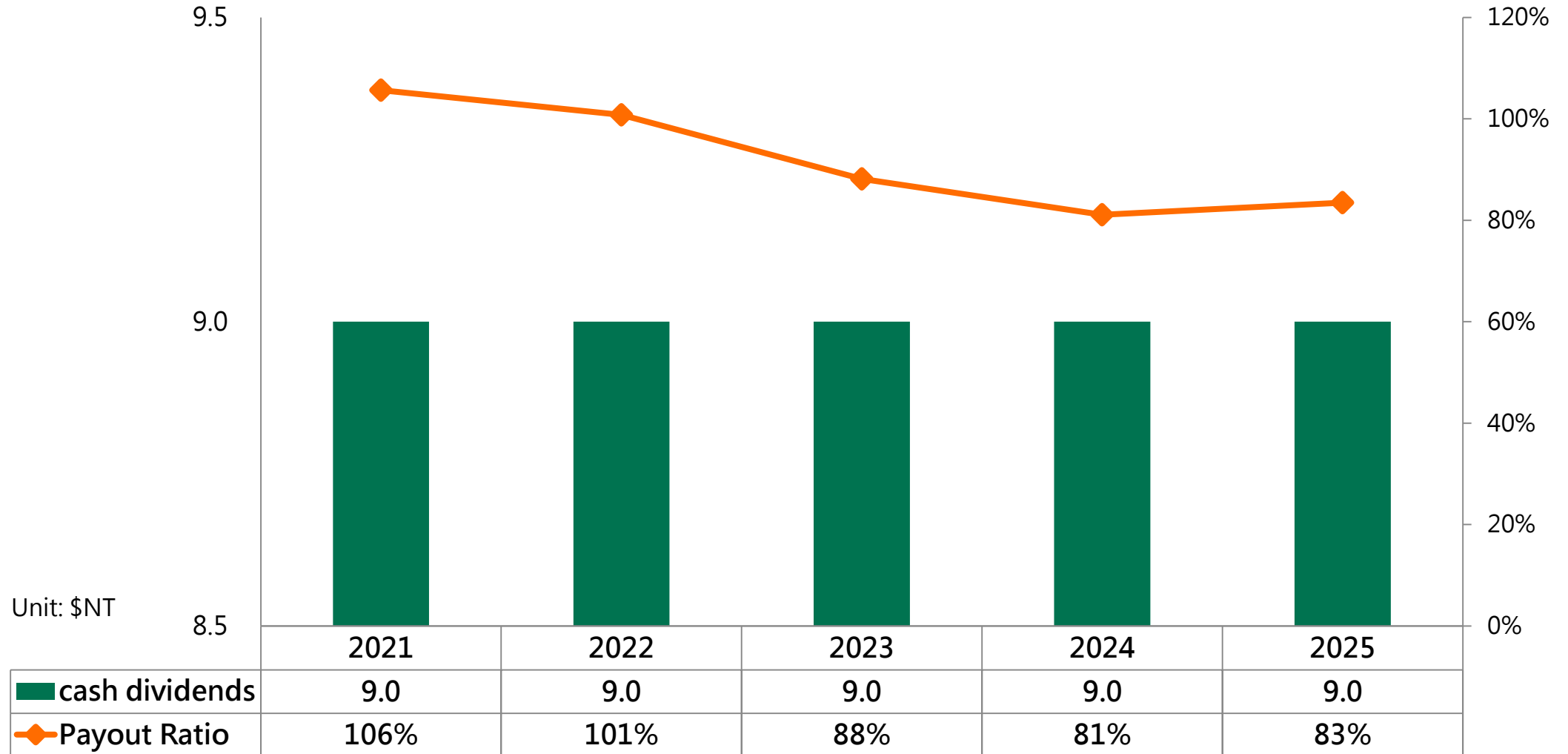


■ 7-ELEVEN Taiwan ■ Retail ■ Logistics ■ Others, Adjustment and elimination

■ 7-ELEVEN Taiwan ■ Retail ■ Logistics ■ Others, Adjustment and elimination

- Retail : Philippines 7-11, Cosmed, Takkyubian(Transnet), Books.com, Mech-President etc.
- Logistics : Retail support, Cold-Chain, Wisdom distribution etc.
- Others : China business, F&B business (e.g. Starbucks) and Support business.

Cash dividend



Note : 2025 cash dividend has not been approved by AGM.